

## **NOTICE**

NOTICE is hereby given that **10<sup>th</sup> Annual General Meeting** of the members of Suraksha Asset Reconstruction Limited ('Company') will be held on September 24, 2025, at 11.00 a.m. at ITI House, 36 Dr. R.K. Shirodkar Road, Parel – East, Mumbai – 400012 to transact the following business: -

### **ORDINARY BUSINESS:**

#### **ITEM NO. 1:**

- 1. TO CONSIDER AND ADOPT THE AUDITED STANDALONE FINANCIAL STATEMENT OF THE COMPANY FOR THE FINANCIAL YEAR ENDED MARCH 31, 2025, TOGETHER WITH THE REPORTS OF THE BOARD OF DIRECTORS AND AUDITORS THEREON:**

“**RESOLVED THAT** the Audited Standalone Financial Statement of the Company for the financial year ended March 31, 2025, and the reports of the Board of Directors and Auditors thereon, as circulated to the members, be and are hereby considered and adopted.”

**FURTHER RESOLVED THAT** for the purpose of giving effect to this resolution, the directors of the Company be and is hereby authorized, on behalf of the Company, to do all acts, deeds, matters and things as deem necessary, proper or desirable and to sign and execute all necessary documents, applications and returns along with filing of necessary E-form with the Registrar of Companies.”

#### **ITEM NO. 2:**

- 2. TO CONSIDER AND ADOPT THE AUDITED CONSOLIDATED FINANCIAL STATEMENT OF THE COMPANY FOR THE FINANCIAL YEAR ENDED MARCH 31, 2025, TOGETHER WITH THE REPORT OF THE BOARD OF DIRECTORS AND AUDITORS THEREON:**

In this regard, to Consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolutions:

“**RESOLVED THAT** the Audited Consolidated Financial Statement of the Company for the financial year ended March 31, 2025, and the report of board of Directors and Auditors thereon, as circulated to the members, be and are hereby considered and adopted.

**FURTHER RESOLVED THAT** for the purpose of giving effect to this resolution, any directors of the Company be and is hereby authorized, on behalf of the Company, to do all acts, deeds, matters and things as deem necessary, proper or desirable and to sign and execute all necessary documents, applications and returns along with filing of necessary E-form with the Registrar of Companies.”

**ITEM NO. 3:**

3. **TO RE-APPOINT DIRECTOR MR. SUDHIR VALIA (DIN: 00005561), WHO RETIRES BY ROTATION IN TERMS OF SECTION 152(6) OF THE COMPANIES ACT, 2013 AND BEING ELIGIBLE, OFFERS HIMSELF FOR RE-APPOINTMENT:**

To consider and if thought fit, to pass with or without modification(s), the following resolution as an Ordinary Resolution:

“**RESOLVED THAT** pursuant to the provisions of Section 152 and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder, including any amendment(s) thereto or re-enactment(s) thereof, for the time being in force, the Articles of Association of the Company, Mr. Sudhir Valia (DIN: 00005561) who retires by rotation at this meeting, and being eligible, offered himself for re-appointment, be and is hereby appointed as a Director of the Company.”

**FURTHER RESOLVED THAT** for the purpose of giving effect to this resolution, any directors of the Company be and is hereby authorized, on behalf of the Company, to do all acts, deeds, matters and things as deem necessary, proper or desirable and to sign and execute all necessary documents, applications and returns along with filing of necessary E-form with the Registrar of Companies.”

**SPECIAL BUSINESS:**

**ITEM NO. 4:**

Suraksha Asset Reconstruction Limited | CIN: U74120MH2015PLC268857

[www.surakshaarc.com](http://www.surakshaarc.com)

Registered Office: ITI House, 36, Dr. R.K. Shirodkar Road, Parel East, Mumbai – 400012, Maharashtra

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4. **REGULARIZATION OF THE APPOINTMENT OF MR. VINIT BHARAT DOSHI (DIN:10186790) WHO WAS APPOINTED AS ADDITIONAL DIRECTOR AND SUBSEQUENTLY AS A MANAGING DIRECTOR & CEO OF THE COMPANY BY THE BOARD:**

To consider the appointment of Mr. Vinit Doshi (DIN:10186790) as a director of the Company, if thought fit, to pass with or without modifications, the following resolution as ordinary resolution:

**“RESOLVED THAT** Mr. Vinit Bharat Doshi having DIN: 10186790 who was appointed as an Additional Director of the Company, with effect from 22<sup>nd</sup> March, 2025 and subsequently as a Managing Director & CEO with effect from 22<sup>nd</sup> March, 2025 by the Board of Directors of the Company under Section 152, 161 of the Companies Act, 2013, other applicable provisions of the Companies Act, 2013 (including any statutory modification or re-enactment thereof), applicable provisions of Article of Association of the Company and who holds office up to the date of this Annual General Meeting, be and is hereby regularized and appointed as a Managing Director & CEO of the Company as required under section 152 and 161 of the Companies Act, 2013, who will be liable to retire by rotation, in the forthcoming Annual General Meeting of the Company.

**“FURTHER RESOLVED THAT** for the purpose of giving effect to this resolution, any directors of the Company be and is hereby authorized, on behalf of the Company, to do all acts, deeds, matters and things as deem necessary, proper or desirable and to sign and execute all necessary documents, applications and returns along with filing of necessary E-form with the Registrar of Companies.”

**By order of the Board of Directors**

**Sherebanu Dungarpur**  
**Company Secretary**

**Place: Mumbai,**

**Date: 02.09.2025**

## **NOTES:**

1. A Member Entitled to Attend and Votes is entitled to appoint a Proxy to Attend and Vote on Poll on his/her behalf and the Proxy need not be a member of the Company. Pursuant to Section 105 of the Companies Act 2013, a person can act as a Proxy on behalf of not more than fifty members holding in aggregate, not more than ten percent of the total share Capital of Company may appoint a single person as Proxy, who shall not act as a Proxy for any other Member. The instrument of Proxy, in order to be effective, should be deposited at the Registered Office of the Company, duly completed and signed, not later than 48 hours (Sunday is included in computation of 48 hours) before the commencement of the Meeting. A Proxy Form is annexed as **ANNEXURE II** to this report. Proxies submitted on behalf of limited companies, societies, etc., must be supported by an appropriate resolution/authority, as applicable.
2. A member entitled to vote at a meeting of the Company, or any resolution to be moved there at, shall be entitled to inspect the proxies lodged at any time during business hours in a period beginning 24 hours before the time fixed for commencement of meeting and ending with the conclusion of meeting, a Shareholder would be entitled to inspect the proxies lodged at any time during the business hours of the Company from 10:00 a.m. (IST) to 6:00 p.m. (IST).
3. An Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 relating to the Special Business to be transacted at the Annual General Meeting in respect of **ITEM 4** is annexed hereto and forms part of the AGM notice.
4. Corporate members intending to attend the AGM through authorized representatives are requested to send a scanned copy of duly certified copy of the board or governing body resolution authorizing the representatives to attend and vote at the Annual General Meeting. The said Resolution/ Authorization shall be sent to the Company Secretary by email through its registered email address to [compliance@surakshaarc.com](mailto:compliance@surakshaarc.com)
5. Shareholder(s) / Proxy(ies) / Authorised Representative(s) should bring the duly filled Attendance Slip enclosed in the Annual Report to the AGM as **ANNEXURE III**.
6. The Register of Directors and Key Managerial Personnel and their shareholding maintained under Section 170 of the Act and the Register of Contracts or Arrangement in which Directors are interested maintained under Section 189 of the Act will be

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available for inspection in electronic mode. Members can inspect the same by sending an email to [compliance@surakshaarc.com](mailto:compliance@surakshaarc.com).

7. All documents in connection with the accompanying Notice are available for inspection at the Registered Office of the Company from 10:00 a.m. (IST) to 6:00 p.m. (IST) on all days except Saturdays, Sundays and Public Holidays, up to the date of the AGM.
8. Pursuant to Sections 20, 101 and 136 of the Companies Act, 2013 read with the Companies (Incorporation) Rules, 2014, Companies (Accounts) Rules 2014 and Companies (Management & Administration) Rules 2014 and other applicable provisions, if any, the company can send documents to its shareholders through electronic transmission. Accordingly, the Company proposes to give an option to its shareholders to receive documents like General Meeting Notices (including AGM) Annual Report and other documents in electronic form on their email addresses registered with the Company. If the shareholders desire to receive such communications/documents in electronic mode, please register/update the email address by providing the requisite details like Shareholder's name, number of shares held and folio number to [compliance@surakshaarc.com](mailto:compliance@surakshaarc.com) In case the Company does not receive any communication from the shareholders giving their consent to receive e-copies from the Company, the Company shall be forwarding hard copies.
9. Members may please note that this Notice and Annual Report 2024-25 will also be available on the Company's website at <https://www.surakshaarc.com/Governance>
10. Members who have received the Notice of AGM, Annual Report, Attendance Slip, Route Map for the AGM Venue and Proxy Form in electronic mode are requested to print the Attendance Slip and submit a duly filled in Attendance Slip at the Registration Counter at the AGM Venue. Members are requested to furnish the printed Attendance Slip along with a valid identity proof such as PAN Card, Passport, Aadhaar Card or Driving License while entering the AGM Hall.
11. Details of the Directors seeking appointment/reappointment at the 10th AGM are provided in **Annexure I** of this notice in terms of Secretarial Standard - 2 on General Meetings. The Company has received the requisite consents/declarations for the appointment/re-appointment under the Companies Act, 2013 and the rules made thereunder.

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12. In case of any queries regarding the Annual Report, the Members may write to [compliance@surakshaarc.com](mailto:compliance@surakshaarc.com) in to receive an email response.
13. In line with the MCA Circulars, the notice of the 10th AGM along with the Annual Report 2024-25 are being sent only by electronic mode to those Members whose e-mail addresses are registered with the Company/Depositories.
14. As the 10th AGM is being held through Physical mode, the route map is annexed to this Notice as **ANNEXURE IV**.

**By order of the Board of Directors**

**Sherebanu Dungarpur**  
**Company Secretary**

**Place: Mumbai,**

**Date: 02.09.2025**

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## **Explanatory statement**

*{Pursuant to section 102(2) of the Companies Act, 2013}*

### **Item No 4:**

Pursuant to the provisions of Section 152 of the Companies Act, 2013 the directors shall be appointed by the members in the General Meeting of the Company. In view of the same, Mr. Vinit Bharat Doshi (DIN:10186790) appointed as an Additional Director on 22<sup>nd</sup> March 2025 and subsequently his designation was changed to Managing Director & CEO in the board meeting dated 22<sup>nd</sup> March 2025 , will be regularized by the members at the ensuing Annual General Meeting of the Company.

The Company has received consent from Mr. Vinit Bharat Doshi to act as a Director of the Company in Form DIR 2 and a declaration that he is not disqualified from being appointed as a Director of the Company in Form DIR 8. Mr. Vinit Bharat Doshi by qualification, holds a master's degree in business administration with a specialization in International Business Management from the University of Wales, UK.

Mr. Vinit Doshi brings with him a diverse and extensive professional background, with significant experience in Marketing, Business Development, Project Management, and Execution across the Pharmaceuticals, Petrochemicals, and Asset Resolution sectors. Over the course of his career, Mr. Doshi has held key positions with reputable organizations such as Sun Petrochemicals Pvt. Ltd. and Sun Pharmaceutical Industries Ltd., where he has played an important role in driving strategic growth and operational efficiency.

Considering his experience and key contribution in the organization, the management had appointed him on the Board of Suraksha Asset Reconstruction Limited (Ltd) as Managing Director and Chief Executive Officer (CEO) on 22<sup>nd</sup> March 2025.

Pursuant to the provisions of Section 152 of the Companies Act, 2013, the directors shall be appointed by the members through Ordinary Resolution in the General Meeting of the Company. In view of the same, Mr. Vinit Bharat Doshi shall be appointed as Managing Director & CEO by the members at the Annual General Meeting of the Company.

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None of the Directors or Key Managerial Personnels or their relatives except Mr. Vinit Doshi himself, in any way concerned or interested, in the said resolution.

**By order of the Board of Directors**

**Sherebanu Dungarpur**  
**Company Secretary**

**Place: Mumbai,**  
**Date: 02.09.2025**

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## ANNEXURE: I

**Profile of Director(s) recommended for appointment/re-appointment as required Secretarial Standard 2 Issued by ICSI is Furnished Below:**

<b>Name of Director</b>	Mr. Vinit Doshi
<b>Date of Birth &amp; Age</b>	25/09/1986 (39 years)
<b>DIN</b>	10186790
<b>Expertise in Specific functional area</b>	Mr. Vinit Doshi brings with him a diverse and extensive professional background, with significant experience in Marketing, Business Development, Project Management, and Execution across the Pharmaceuticals, Petrochemicals, and Asset Resolution sectors
<b>Qualification</b>	Master's degree in business administration (MBA)
<b>No. of equity shares held in the Company</b>	Nil
<b>List of other Companies in which directorships are held (excluding Foreign Companies &amp; Section 8 Companies)</b>	Nil
<b>Nationality</b>	Indian
<b>Date of Appointment on Board</b>	22 <sup>nd</sup> March, 2025
<b>No. of Board Meeting attended during the Financial Year 2024-25</b>	1

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## ANNEXURE: II

### PROXY FORM

*[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]*

<b>Name of the Member(s):</b>	
<b>Registered address:</b>	
<b>Folio No./Client Id:</b>	
<b>DP ID:</b>	
<b>E-mail Id:</b>	

I /We, being the member(s) of..... Shares of the Suraksha Asset Reconstruction Limited. hereby appoint:

<b>Name:</b>	
<b>Address</b>	
<b>Email - id</b>	
<b>Signature:</b>	

as my/our proxy to attend and vote for me/us and on my/our behalf at the 10th Annual General Meeting of the Company to be held on Wednesday, September 24, 2025 at 11:00 a.m. at the registered office at ITI House, 36, Dr. R.K. Shirodkar Road, Parel East, Mumbai – 400012, Maharashtra and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No. and Brief Description of Item	Type of Business	(For)	(Against)
1. To Consider And Adopt The Audited Standalone Financial Statement of the company for the financial year ended March 31, 2025, together with the reports of the board of directors and auditors	Ordinary Business		

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thereon			
2. To consider and adopt the audited consolidated financial statement of the company for the financial year ended March 31, 2025, together with the report of the board of directors and auditors thereon	Ordinary Business		
3. To Re-Appoint Director Mr. Sudhir Valia (Din: 00005561), who retires by rotation in terms of section 152(6) of the Companies Act, 2013 and being eligible, offers himself for re-appointment;	Ordinary Business		
4. Regularization Of Additional Director Mr. Vinit Bharat Doshi (Din:10186790) subsequently appointed as a Managing Director of the company as a director of the company	Special Business		

Signed this \_\_\_\_\_ day of \_\_\_\_\_ 2025



**Signature of the Shareholder Note:** The proxy in order to be effective should be duly stamped, completed and signed and must be deposited at the Registered Office of the company not less than 48 hours before the time for holding the aforesaid meeting. The Proxy need not be a member of the company.

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**ANNEXURE: III**

**ATTENDANCE SLIP**

**SURAKSHA ASSET RECONSTRUCTION LIMITED**

Regd. Folio/DP ID & ClientID	
Name and Address of the Shareholder(s)	
Joint Holder 1/	
Joint Holder 2	

I hereby record my presence at the 10th ANNUAL GENERAL MEETING of the Company being held on Wednesday, September 24, 2025, at 11:00 a.m. at the registered office at ITI House, 36, Dr. R.K. Shirodkar Road, Parel East, Mumbai – 400012, Maharashtra.

Signature of the Shareholder/Proxy Present

\_\_\_\_\_

Shareholders/Proxy holders wishing to attend the meeting must bring the Attendance Slip to the meeting and handover at the entrance duly signed.

***Note: PLEASE CUT HERE AND BRING THE ABOVE ATTENDANCE SLIP TO THE MEETING***

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Suraksha Asset Reconstruction Limited | CIN: U74120MH2015PLC268857

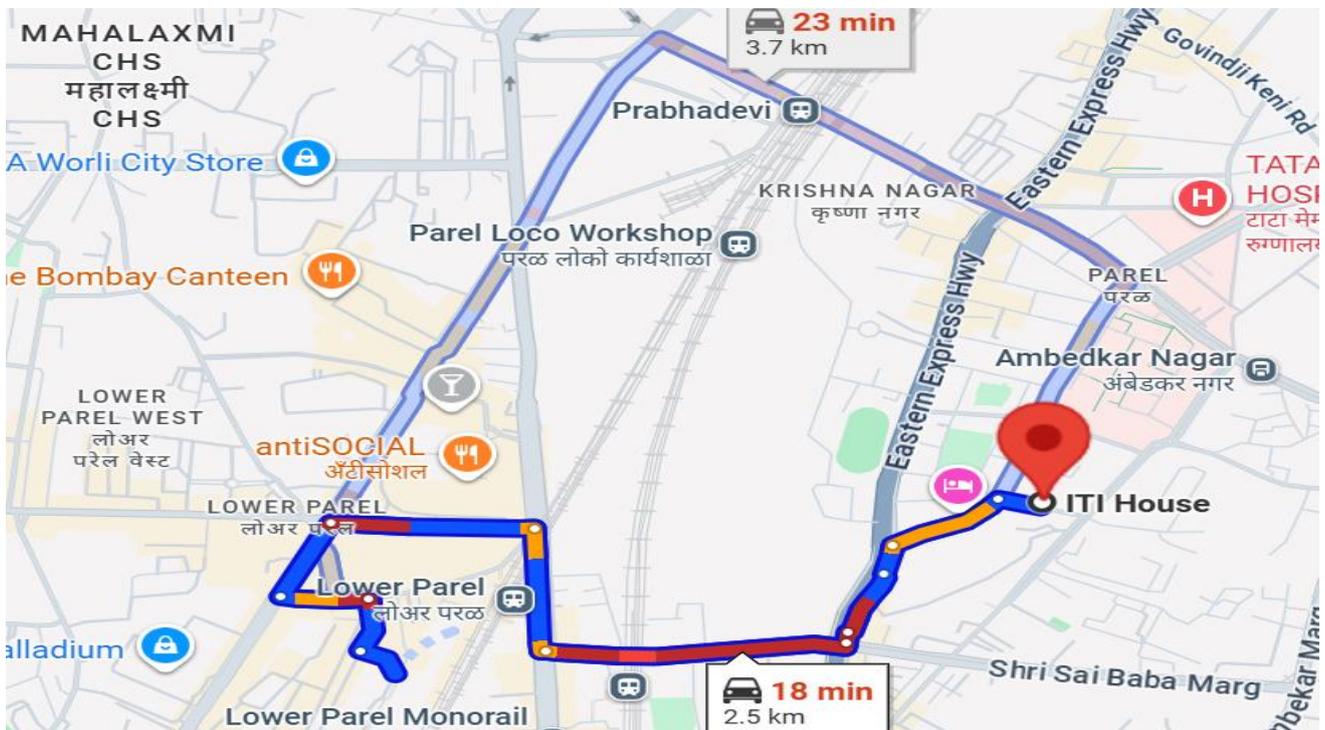
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## ANNEXURE-IV

### ROUTE MAP

ROUTE MAP TO THE VENUE OF THE 10<sup>TH</sup> ANNUAL GENERAL MEETING ON WEDNESDAY, SEPTEMBER 24<sup>TH</sup> 2025 AT ITI HOUSE, 36, DR. R.K. SHIRODKAR ROAD, PAREL EAST, MUMBAI – 400012, MAHARASHTRA, INDIA.



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